

FIG. 1

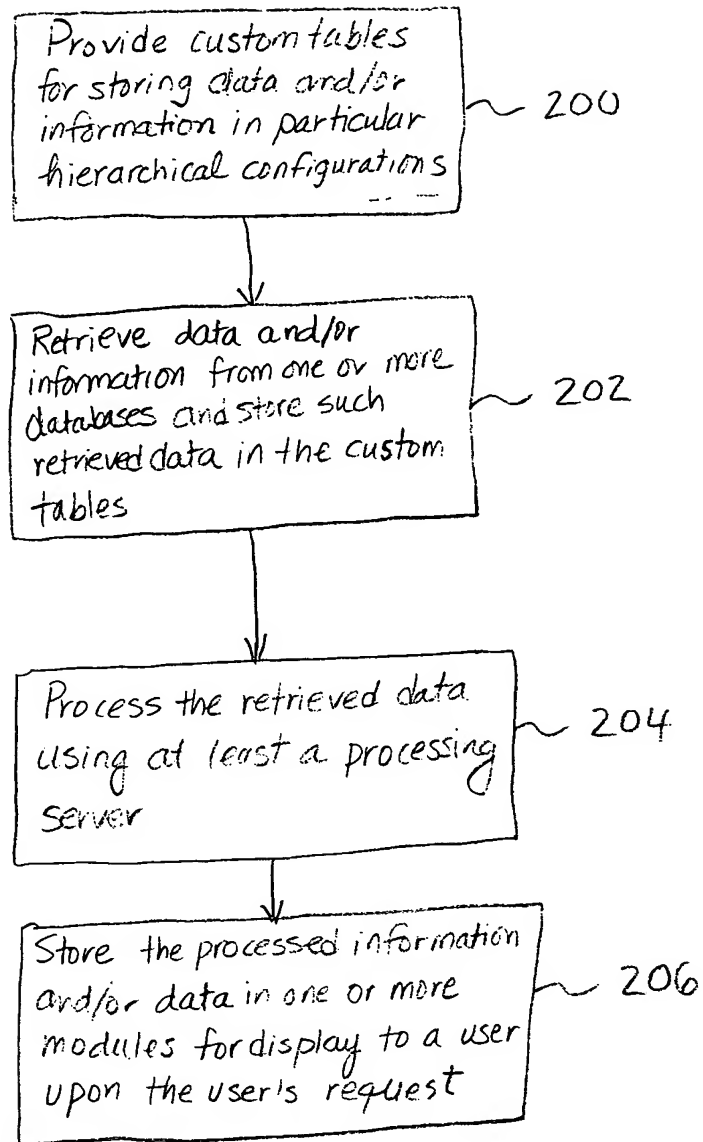
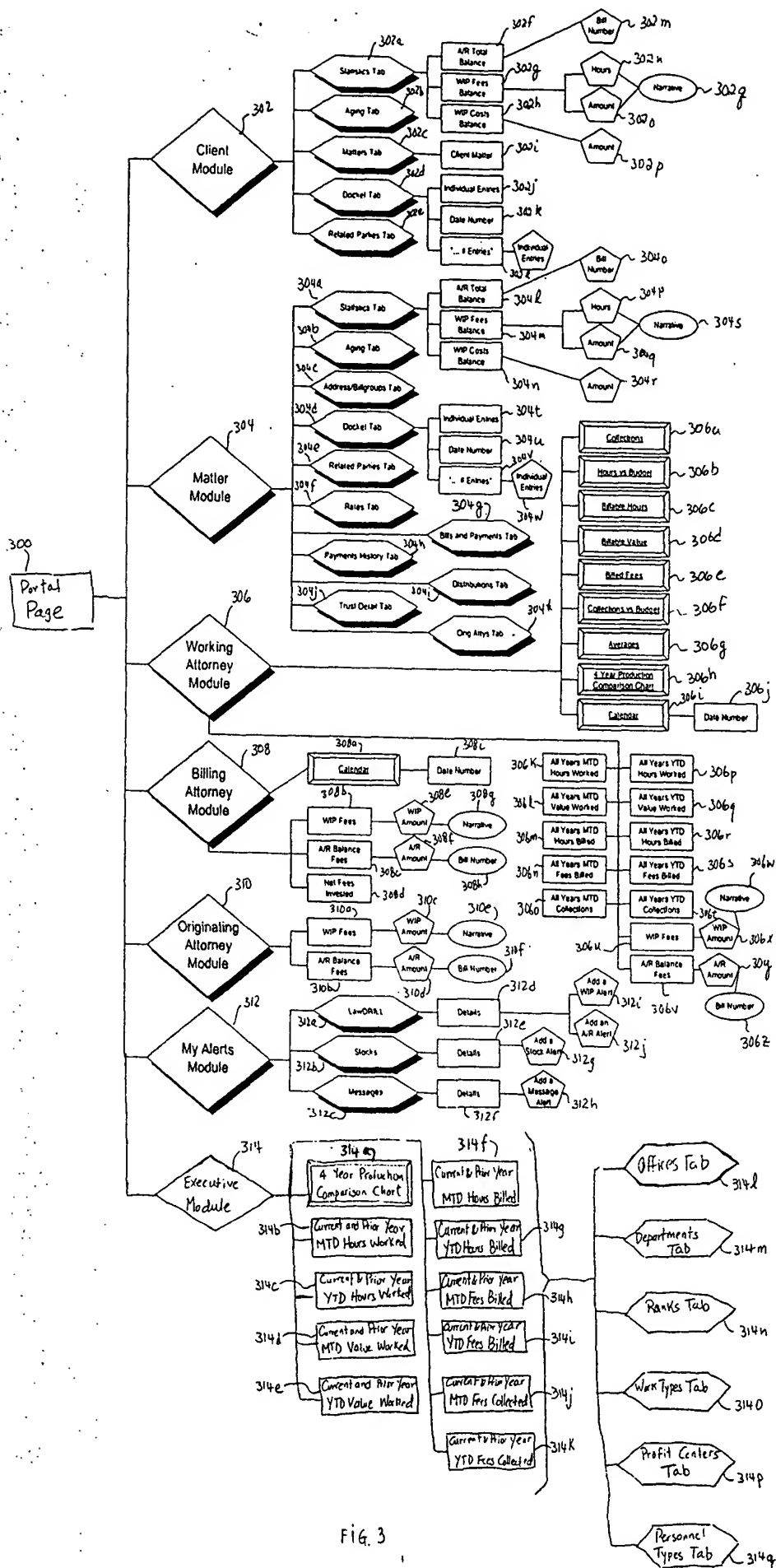


FIG. 2



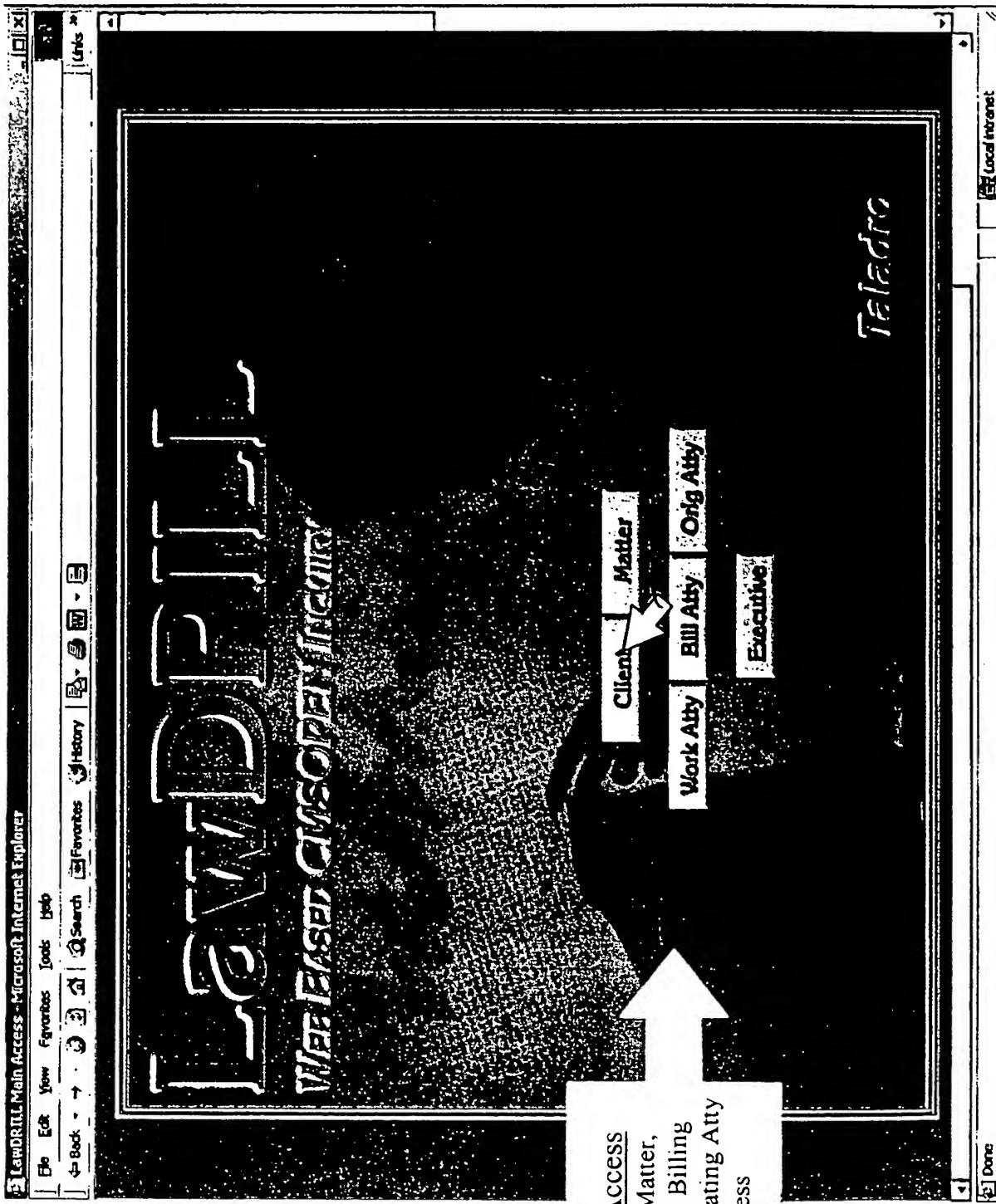


FIG. 4

402 404

Main Client Form - Microsoft Internet Explorer

Client: 01234
Go

Inactive: ☐

Billing:

Status:

Responsible:

Open:

Client Information

Client code - Click on [Go] to lookup client

Statistics

Related Parties

Client Work In Process Fees

	AR Balance	WIP Balance	YTD Billings	YTD Collections	YTD Writeoffs	LTD Billings	LTD Collections	LTD Writeoffs
Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Expenses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Retainers \$0.00

Unapplied \$0.00

OnAcct Fees \$0.00

OnAcct Disb \$0.00

Total Credits \$0.00

Hours Worked

Hours Billed

Worked Value

Billed Value

Local intranet

FIG. 5

Client Information

Client:	01234	Go	ABC Testing Company	Inactive: <input checked="" type="checkbox"/>
Billing:	Lawyer, Jane		Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane		Open: 1979-11-16 00:00:00	

Client code - Click on ... to lookup client

Statistics

Matters

Doc/Let

Related Parties

Client Life To Date Cost Collections

	AR Balance	WIP Balance	YTD Billings	YTD Collections	YTD Writeoffs	LTD Billings	LTD Collections	LTD Writeoffs
Fees	\$104,741.22	\$209,574.16	\$557,934.56	\$485,610.62	\$1,090.97	\$10,467,100.17	\$10,147,358.94	\$215,000.01
Expenses	\$9,989.45	\$7,329.91	\$40,303.05	\$32,601.15	\$0.00	\$1,462,678.44	\$1,439,338.57	\$13,350.42
Total	\$114,730.67	\$216,904.00	\$598,238.00	\$518,212.00	\$1,091.00	\$11,929,778.00	\$11,586,698.00	\$228,350.00

Retainers	\$6,979.92
Unapplied	\$0.26
OnAcct Fees	\$24,237.69
OnAcct Disb	\$341.83
Total Credits	\$31,560.00

Billed Value

Worked Value

Hours Billed

Hours Worked

Done

Local Internet

FIG. 6

400

Client Information

Client:	01234	Go	ABC Testing Company	Inactive: <input checked="" type="checkbox"/>
Billing:	Lawyer, Jane		Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane		Open: 1979-11-16 00:00:00	

Client code - Click on [] to lookup client

Related Parties:

Docket

Matters

Group

Statistics

Unapplied	\$0.26
OnAcct Fees	\$24,237.69
OnAcct Disb	\$341.83
Total Credits	\$31,560.00

	Hours Worked	Hours Billed	Worked Value	Billed Value
Month	3.40	0.00	\$1,014.00	\$0.00
Year	2417.70	2247.41	\$633,911.12	\$557,934.56

	Fees		Retainers			Costs	
	Billed	Paid	Billed	Paid	Applied	Billed	Paid
Month	\$0.00	\$30,106.28	\$0.00	\$0.00	\$0.00	\$0.00	\$2,278.46
Year	\$557,934.56	\$485,610.62	\$0.00	\$0.00	\$0.00	\$40,303.05	\$32,601.15

FIG. 7

400

Client Information

Client:	01234	Go	ABC Testing Company	Inactive: <input type="checkbox"/>
Billing:	Lawyer, Jane		Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane		Open: 1979-11-16 00:00:00	

Client code - Click on ... to lookup client

Related Parties

Docket

Matters

Cost

Statistics

Client Life To Date Cost Collections

	AR Balance	WIP Balance	YTD Billings	YTD Collections	YTD Writeoffs	LTD Billings	LTD Collections	LTD Writeoffs
Fees	\$104,741.22	\$202,571.16	\$557,934.56	\$485,610.62	\$1,090.97	\$10,467,100.17	\$10,147,358.94	\$215,000.01
Expenses	\$9,989.45	\$7,322.24	\$40,303.05	\$32,601.15	\$0.00	\$1,462,678.44	\$1,439,338.57	\$13,350.42
Total	\$114,730.67	\$216,904.00	\$598,238.00	\$518,212.00	\$1,091.00	\$11,929,778.00	\$11,586,698.00	\$228,350.00

Retainers	\$6,979.92
Unapplied	\$0.26
OnAcct Fees	\$24,237.69
OnAcct Disb	\$341.83
Total Credits	\$31,560.00

Hours Worked	Hours Billed	Worked Value	Billed Value
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FIG. 8

Client Information

Client:	01234	Go	ABC Testing Company	Inactive:	<input type="checkbox"/>
Billing:	Lawyer, Jane		Status: OPEN	Office:	Miami
Responsible:	Lawyer, Jane		Open: 1979-11-16 00:00:00		

Client Open Date

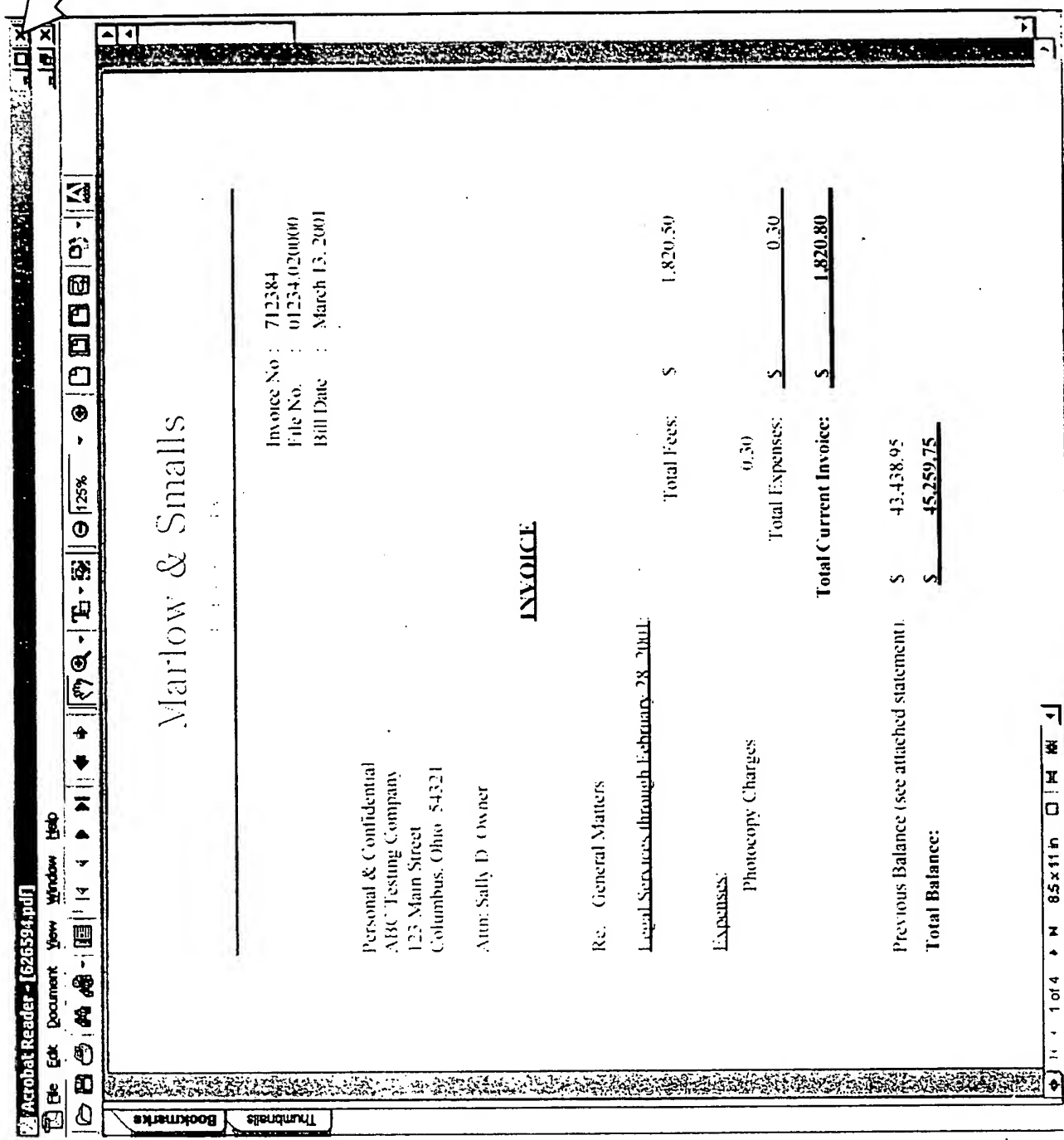
Statistics Statistics Backlog Related Parties



Displaying Records 1 to 10

Bill No.	Bill Date	Total Bill	Total AR	Fees AR	Hard Cost AR	Soft Cost AR	Other AR	Matter	Next	End
124334	08/11/89	\$4,147.97	\$4,147.97	\$3,318.75	\$829.22	\$0.00	\$0.00	\$0.00 01234		
420624	10/22/96	\$2,051.70	\$1,009.18	\$1,009.18	\$0.00	\$0.00	\$0.00	\$0.00 01234		
656312	10/23/00	\$1,610.65	\$479.04	\$479.04	\$0.00	\$0.00	\$0.00	\$0.00 01234		
712384	03/13/01	\$1,820.80	\$1,820.80	\$1,820.50	\$0.00	\$0.30	\$0.00	\$0.00 01234		
712600	03/14/01	\$1,757.14	\$257.14	\$257.14	\$0.00	\$0.00	\$0.00	\$0.00 01234		
733726	05/08/01	\$2,052.75	\$2,052.75	\$2,052.75	\$0.00	\$0.00	\$0.00	\$0.00 01234		
741087	05/17/01	\$41,975.28	\$41,975.28	\$40,252.00	\$1,177.47	\$545.81	\$0.00	\$0.00 01234		
745088	06/06/01	\$8,645.19	\$8,645.19	\$7,004.63	\$1,634.56	\$6.00	\$0.00	\$0.00 01234		
745904	06/06/01	\$36.30	\$0.30	\$0.30	\$0.00	\$0.00	\$0.00	\$0.00 01234		
755014	06/20/01	\$666.23	\$666.23	\$602.63	\$63.60	\$0.00	\$0.00	\$0.00 01234		

FIG. 9



Marlow & Smalls

Invoice No : 712384
File No. : 01234.020000
Bill Date : March 13, 2001

Personal & Confidential
ABC Testing Company
123 Main Street
Columbus, Ohio 54321

Attn: Sally D. Owner

INVOICE

Re: General Matters

Legal Services through February 28, 2001:

Total Fees: \$ 1,820.50

Expenses:

Photocopy Charges

0.30
Total Expenses: \$ 0.30

Total Current Invoice: \$ 1,820.80

Previous Balance (see attached statement): \$ 43,438.95

Total Balance: \$ 45,259.75

FIG. 10

Client Information

Client:	01234	Go	Inactive:	<input type="checkbox"/>
Billing:	Lawyer, Jane		Status:	OPEN
Responsible:	Lawyer, Jane		Open:	1979-11-16 00:00:00
			Office:	Miami

Client Open Date

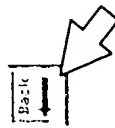
Related Parties

Bucket

Firm

Group

Statistics



Displaying Records 1 to 10

Bill No.	Bill Date	Total Bill	Total AR	Fees AR	Hard Cost AR	Soft Cost AR	Other AR	Matter
184334	08/11/89	\$4,147.97	\$4,147.97	\$3,318.75	\$829.22	\$0.00	\$0.00	01234
420624	10/22/96	\$2,051.70	\$1,009.18	\$1,009.18	\$0.00	\$0.00	\$0.00	01234
606312	10/23/00	\$1,610.65	\$479.04	\$479.04	\$0.00	\$0.00	\$0.00	01234
712324	03/13/01	\$1,820.80	\$1,820.80	\$1,820.50	\$0.00	\$0.30	\$0.00	01234
712601	03/14/01	\$1,757.14	\$257.14	\$257.14	\$0.00	\$0.00	\$0.00	01234
733726	05/08/01	\$2,052.75	\$2,052.75	\$2,052.75	\$0.00	\$0.00	\$0.00	01234
741027	05/17/01	\$41,975.28	\$41,975.28	\$40,252.00	\$1,177.47	\$545.81	\$0.00	01234
745033	06/06/01	\$8,645.19	\$8,645.19	\$7,004.63	\$1,634.56	\$6.00	\$0.00	01234
745204	06/06/01	\$36.30	\$0.30	\$0.30	\$0.00	\$0.00	\$0.00	01234
755014	06/20/01	\$666.23	\$666.23	\$602.63	\$63.60	\$0.00	\$0.00	01234

FIG. 11

Client Information

Client:	01234	Go	ABC Testing Company	Inactive: <input type="checkbox"/>
Billing:	Lawyer, Jane		Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane		Open: 1979-11-16 00:00:00	

Client code - Click on ... to lookup client

Statistics

Aging

Matters

Cocket

Related Parties

Client Life To Date Cost Collections

	AR Balance	WIP Balance	YTD Billings	YTD Collections	YTD Writeoffs	LTD Billings	LTD Collections	LTD Writeoffs
Fees	\$104,741.22	\$202,374.16	\$557,934.56	\$485,610.62	\$1,090.97	\$10,467,100.17	\$10,147,358.94	\$215,000.01
Expenses	\$9,989.45	\$17,329.24	\$40,303.05	\$32,601.15	\$0.00	\$1,462,678.44	\$1,439,338.57	\$13,350.42
Total	\$114,730.67	\$216,904.00	\$598,238.00	\$518,212.00	\$1,091.00	\$11,929,778.00	\$11,586,698.00	\$228,350.00

Retainers	\$6,979.92
Unapplied	\$0.26
OnAcct Fees	\$24,237.69
OnAcct Disb	\$341.83
Total Credits	\$31,560.00

Hours Worked

Hours Billed

Worked Value

Billed Value

Done

Local Internet

FIG. 12

Client Information

Client:	01234	Go	Inactive: <input type="checkbox"/>
Billing:	Lawyer, Jane	Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane	Open: 1979-11-16 00:00:00	

Client Responsible Attorney: 400

Related Parties

Aging

Matters

Over 180

91-120

31-60

Current

	Current	31-60	91-120	Over 180	Total
A/R	\$0.00	\$14,923.15	\$17,670.64	\$30,201.22	\$44,028.03
WIP	\$1,014.00	\$87,107.95	\$57,911.00	\$21,964.61	\$16,481.55
					\$7,907.63
					\$23,448.05
					\$215,481.72

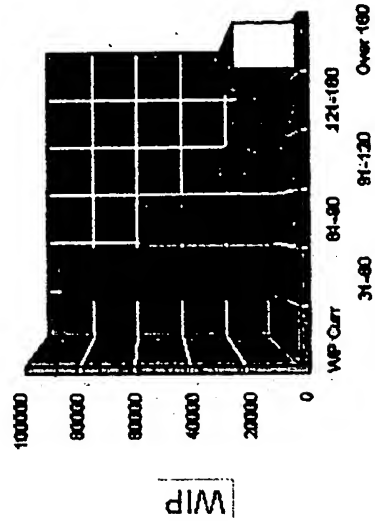
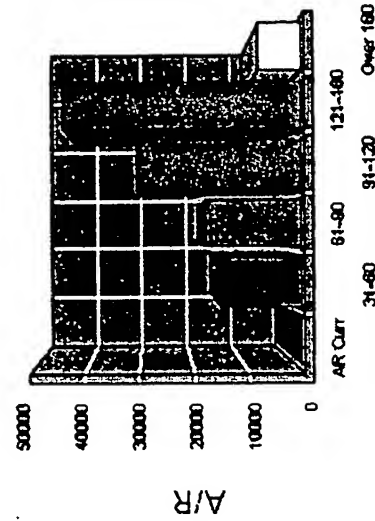


FIG. 13

Client Information

Client:	01234	Go	ABC Testing Company	Inactive: <input checked="" type="checkbox"/>
Billing:	Lawyer, Jane		Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane		Open: 1979-11-16 00:00:00	

Client code - Click on ... to lookup client

aging

Matters

Pocket

Related Parties

Displaying Records 1 to 11

400

Next End

Client/Matter	Matter Name	A/R Fees	A/R Costs	A/R Other	Total A/R	VIP Fees	VIP Costs	Credits	Retainer	Trust
01234.020000	General Matters	\$602.63	\$63.60	\$0.00	\$666.23	\$1,739.25	\$906.20	\$0.00	\$3,554.75	\$0.00
01234.020100	\$12,000,000 Floor Plan Line of Credit	\$61,129.50	\$1,735.28	\$0.00	\$62,864.78	\$3,673.50	\$0.00	\$0.00	\$0.00	\$0.00
01234.020200	ABC Testing Co. v Joe's Lollipop Creations	\$3,318.75	\$829.22	\$0.00	\$4,147.97	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01234.020300	ABC Testing Co. v Everglades Eagle Corp.	\$164.83	\$0.90	\$0.00	\$165.73	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01234.020400	Build-out of property located at 14000	\$1,820.50	\$0.30	\$0.00	\$1,820.80	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01234.030100	ABC Testing Co. adv. Alice Lauren Grissolm	\$159.38	\$0.00	\$0.00	\$159.38	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01234.450160	Sale of Property Located at 22 Twain Lane	\$5,858.32	\$189.00	\$0.00	\$6,047.32	\$699.01	\$16.99	\$600.00	\$0.00	\$0.00
01234.450161	Sale of Property - Unit #300 at 2515 Loch Ne	\$320.63	\$24.76	\$0.00	\$345.39	\$404.63	\$57.63	\$0.00	\$0.00	\$0.00
01234.450162	Sale of Property - Unit #305 at 2515 Loch Ne	\$0.00	\$0.00	\$0.00	\$0.00	\$1,064.00	\$1,189.99	\$0.00	\$0.00	\$2,289.35
01234.450163	Sale of Property - Unit #308 at 2515 Loch Ne	\$1,009.18	\$0.00	\$0.00	\$1,009.18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01234.490000	Loan to Westchester Homes of North Carolina	\$0.00	\$0.00	\$0.00	\$0.00	\$29.50	\$0.00	\$0.00	\$0.00	\$0.00
Page Totals		\$74,383.72	\$2,843.06	\$0.00	\$77,226.78	\$7,609.89	\$2,170.81	\$600.00	\$3,554.75	\$2,289.35

Client Information

Client:	01234	Go	ABC Testing Company	Inactive: <input checked="" type="checkbox"/>
Billing:	Lawyer, Jane		Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane		Open: 1979-11-16 00:00:00	

Client Status (opened or closed)

Docket

Matters

Log off

Related Parties

400

October 2001 for 01234

S	M	T	W	T	F	S
		2 2:30 PM EST	3 Deposition	4 Appeal Deadline	5 11:30 AM EST	6 Response to Motion Response to Motion ... 11 entries
7 8:00 AM EST 11:00 AM EST	9 Objections Appeal ... 5 entries	10 Appeal Deadline ... 3 entries	11 9:30 AM EST	12 11:00 AM EST	13 Hearing Practical deadlines ... 5 entries	14 Deadline to file Deadline to file ... 4 entries
15 5:00 PM EST Objections Miscellaneous	16 11:00 AM EST	17 Hearing	18 5:00 PM EST	19 Deadline	20 3:16 PM EST Hearing 12:00 PM EST Calendar call	21 Response to Motion
22 Response to Motion	23 Miscellaneous	24 10:00 AM EST	25 Deadline	26 Response to Motion	27	

Local Internet

File 15.

Client Information

Client:	01234	Go	ABC Testing Company	Inactive: <input type="checkbox"/>
Billing:	Lawyer, Jane		Status: OPEN	Office: Miami
Responsible:	Lawyer, Jane		Open: 1979-11-16 00:00:00	

Client Status (opened or closed)

Related Parties

2023

200
201
202
203
204
205
206

444

Displaying Records 13 to 24

[Home](#) [Prev](#)

Next
End

Matter	Matter Name	Party Name	Status	Merge
470480	ABC Testing Co./LendItOut Ltd.	David I. Profit	Attorney	┐
470480	ABC Testing Co./LendItOut Ltd.	Sandra T. Callasitis	Attorney	┐
470480	ABC Testing Co./LendItOut Ltd.	ABC Testing Co.	CLIENT	┐
470500	ABC Testing Co/MYOB/Jorge Customer	Black/Jack Peters	Party to Agreement	┐
470500	ABC Testing Co/MYOB/Jorge Customer	IWAN Tallot	Party to Agreement	┐
470500	ABC Testing Co/MYOB/Jorge Customer	Jorge Customer	Customer	┐
470500	ABC Testing Co/MYOB/Jorge Customer	Maria Customer	Customer	┐
471001	In re: Joseph T. Spender and Ima B.	Joseph T. Spender	BKCY	┐
471001	In re: Joseph T. Spender and Ima B.	Ima B. Spender	BKCY	┐
490000	Loan to Westchester Homes of North Carolina	Less Than More Lending	Guarantor	┐
490000	Loan to Westchester Homes of North Carolina	Maybe Might Underwriting	Guarantor	┐
490000	Loan to Westchester Homes of North Carolina	Westchester Homes of North Carolina	BORROWER	┐

FIG. 16